

PT Delta Dunia Makmur Tbk

Cyber 2 Tower, 28th Floor Jl. H.R. Rasuna Said Blok X-5 No.13 Jakarta 12950 - Indonesia P +6221 2902 1352 F +6221 2902 1353 www.deltadunia.com

NEWS RELEASE

BUMA GRANTED ADDITIONAL LOAN FACILITY FROM BTMU TO SUPPORT GROWTH

Jakarta - PT Delta Dunia Makmur Tbk. (the "Company") is pleased to announce that its subsidiary, PT Bukit Makmur Mandiri Utama ("BUMA"), signed an amendment to its existing loan facility from The Bank of Tokyo Mitsubishi UFJ, Ltd. ("BTMU"). The amended agreement has total facility of USD150 million, an increase of USD50 million from the original facility that was signed in February 2017. The amended facility maintains its interest rate of LIBOR + 3% p.a. ("Amended BTMU Facilities").

BUMA's recent contracts signing with PT Tanah Bumbu Resources, PT Angsana Jaya Energi and PT Insani Baraperkasa have increased its order book from USD5.0 billion to a total of USD6.0 billion. Given the favourable coal market condition, BUMA is also in discussion with both existing and potential new customers regarding more new contracts. The Amended BTMU Facilities complements BUMA's liquidity to support its growth.

Despite the additional facilities, DOID is expected to maintain a healthy net debt to EBITDA ratio of less than 2.0x, giving significant room in its balance sheet to support further growth.

The Amended BTMU Facilities reflects continued confidence by BUMA's long-time creditor, BTMU, and is expected to further strengthen the relationship with a business partner that has been mutually supportive over the years.

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PT Delta Dunia Makmur Tbk.

Cyber 2 Tower 28th Floor, Jl. H.R. Rasuna Said Block X-5 No 13

Jakarta 12950, Indonesia

Phone: +62-21-2902-1352 Fax: +62-21-2902-1353

Phone: +62-21-2902-1352 Fax: +62-21-2902-1353 Email: ir@deltadunia.com website: www.deltadunia.com

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