



2 February 2025

Share Price Data (as of 31 January 2025)

Ticker @IDX	DOID
Last Price (Rp)	505
Outstanding Shares (mn)	7,651
Market Capitalization (Rp bn)	3,864
Market Capitalization (USD mn) ¹	237

¹ based on Rp16,312/USD exchange rate

Shareholder Structure

Northstar Tambang Persada Ltd	42.7%
Public	54.6%
Treasury shares	2.7%

Contact Us

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PT Delta Dunia Makmur Tbk.

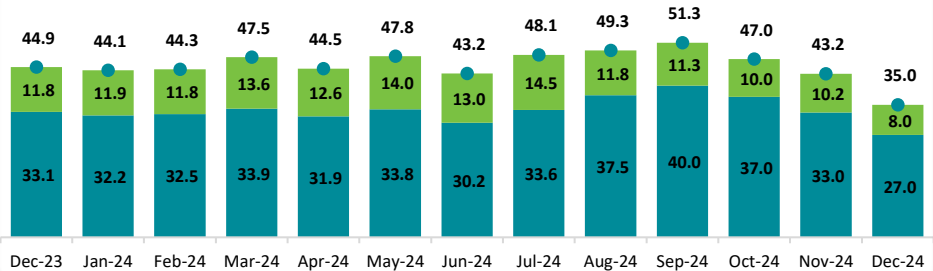
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Notes

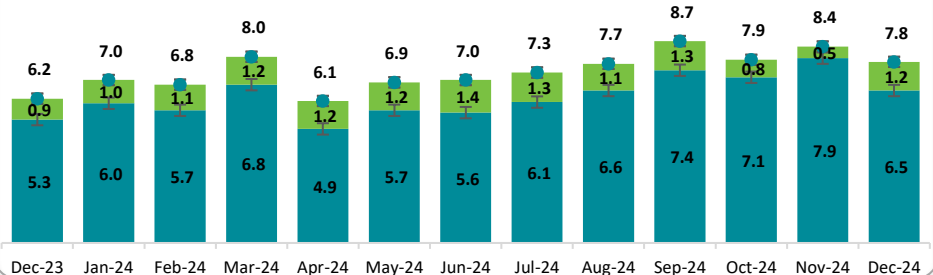
- As of Jan 31st, 2025, DOID has 205mn treasury shares.

Jakarta – PT Delta Dunia Makmur Tbk. (“DOID” or the “Company”) presents the monthly production report of its primary and wholly-owned subsidiary, PT Bukit Makmur Mandiri Utama (“BUMA”), for December 2024.

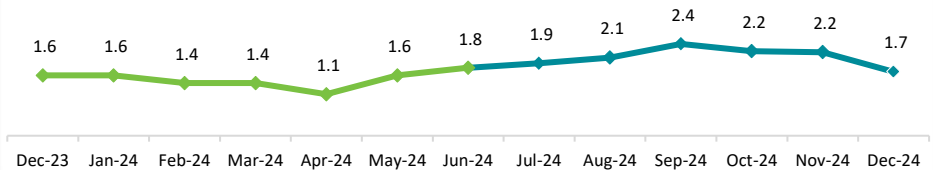
MONTHLY OVERBURDEN REMOVAL (million bank cubic meters)



MONTHLY COAL PRODUCTION (million tonnes)



MONTHLY COAL HAULING (million tonnes)



Production Highlights:

- Overburden (OB) removal for FY2024 totaled 545.2 mbcm**, 12% YOY reduction, reflecting disciplined operational adjustments amid significantly higher rainfall—up 37% in Indonesia and 32% in Australia. In Indonesia, OB volume aligned with planned ramp-down efforts, recording a manageable 15% YoY adjustment compared to last year, while Australian operations remained resilient, with only a 4% reduction YOY FY2024, demonstrating stable performance despite adverse weather conditions as well as contract conclusions in Broadmeadow, Commodore, and Saraji.
- Coal production reached 89.6 million tonnes**, a 5% increase for the year-to-date period. December only production was up 24% YoY to 7.8 million tonnes.
- Indonesian operations continue to sustain.** For the month of December with the ramp down in Berau site and higher rainfall of 86% YOY, our Indonesia OB production only down by 18% YoY whilst Coal production increased by 24% YOY.
- Australian operations booked a 33% YoY decline in OB**, due to conclusion of contracts in BME, Commodore, and Saraji. For existing mines, Blackwater, Meandu, Goonyella, and Burton, December 2024 OB production recorded a decline of 14% YoY despite 63% increased in Rainfall for the mentioned mines.
- Atlantic Carbon Group (ACG) produced ROM of 80 thousand tonnes in December 2024.**

9M24 Earnings Call – Key Highlights

Resilient Mining Services Growth:

Order book tripled to USD 12.7 billion, driven by robust contract extensions and new win, including:

- Bayan Group subsidiary (PT Indonesia Pratama) – contract extension & expansion for eleven years valued at USD 7.8billion
- Stanwell Corporation subsidiary (TEC Coal Pty Ltd) – 2 years contract extension for Meandu site, Australia, valued at AUD 400million
- Singaraja Putra subsidiary (PT Persada Kapuas Prima) – new life of mine contract secured valued at USD 755million

Strong M&A Performance, exceptional assets at sensible prices:

- Dawson Mine Complex Australia – Transformational deal on open-cut, massive, long-life met coal assets in Australia. On-track for completion by 3Q25.
- 29Metals Australia – Strategic Positioning in Non-Coal Assets with significant minority holding at 19.9% completed in December 2024, with potential for further stake increase. 29Metals is a copper focused and precious metal mining Company.
- ACG United States – investment kicks off in 2025

Updated FY24 Guidance:

Overburden Removal: 530–580 MBCM | Coal Removal: 85–90 MT | EBITDA: USD 300–350 million | Capex: USD 150–190 million