

NEWS RELEASE

BUMA, a subsidiary to PT Delta Dunia Makmur Tbk (DOID) has signed amendment agreements to its US\$800mn Syndicated Loan Facility and its US\$25mn PT CIMB Niaga Tbk Credit Agreement

Jakarta - PT Delta Dunia Makmur Tbk (“**DOID**”) is pleased to announce that its primary operating subsidiary, PT Bukit Makmur Mandiri Utama (“**BUMA**”), has signed an amended and restatement agreement to its US\$800mn Syndicated Loan Facility (“**Syndicate Facility**”) and an amendment agreement to its US\$25mn PT CIMB Niaga Tbk Credit Agreement (“**CIMB Niaga Facility**”) (together the “**Facilities**”).

BUMA has made principal and interest payments under the Facilities on a timely basis and without any disruption or delay since its receipt of these Facilities in 2011. BUMA and its lenders under the Facilities have entered into the amendments in response to the downturn in the coal industry. The Facilities’ maturities and average lives were extended and covenants amended to enhance:

- the sustainability of BUMA’s debt arrangements;
- the funding of BUMA’s operational requirements;
- the ability of BUMA to pursue growth opportunities; and
- the ability of BUMA to absorb business and financial volatilities.

Lenders under the amended Syndicated Facility include Aozora Bank Ltd., CIMB Bank Berhad-Singapore Branch, Credit Agricole Corporate and Investment Bank, Indonesia Exim Bank-Jakarta, ING Bank N.V.-Singapore Branch, Intesa Sanpaolo S.p.A.-Hong Kong Branch, PT. Bank DKI, PT. Bank Mandiri (Persero) Tbk, PT. Bank Mizuho Indonesia, Sumitomo Mitsui Banking Corporation, The Bank of Tokyo-Mitsubishi UFJ, Ltd., and The Hongkong and Shanghai Banking Corporation Limited-Jakarta Branch. Highlights of the amended Syndicate Facility’s terms compared to terms originally agreed in 2011 have been set out below:

	2014 amended terms	2011 facility terms
Amended Facility Amount/ Original Facility	US\$602.69mn	US\$ 800.00mn
Final Maturity	31 Dec 2019	31 March 2018
Remaining Average Life	c.4.75 years	c.2.05 years
Interest Margin*	3M Libor + 400bps to 500bps	3M Libor + 375bps

* Interest margin for WHT Lenders. For WHT Neutral Lenders, the applicable Interest Margin is increased by 25bps p.a. over the Interest Margins for WHT Lenders

The CIMB Niaga Facility was amended under similar terms to the Syndicate Facility.

As reported previously, Delta recorded a net profit of US\$11mn in 1H 2014, compared to a net loss of US\$6mn in 1H 2013, on the back of 6% YoY increase in EBITDA to US\$91mn.

In US\$m	1H 2014	1H 2013	YoY
EBITDA	91	86	6%
EBITDA Margin	31.5%	27.7%	n.m.
Operating Margin	12.9%	6.9%	n.m.



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DOID and BUMA are satisfied with the completion of the amendments. These; together with its better performance in 1H 2014 provides BUMA with the platform to face the current challenges in the industry, and to pursue improvements in operations, performance and stakeholder values.

Jakarta, 25 August 2014

For and on behalf of

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PT Delta Dunia Makmur Tbk

DOID was established in 1990 and through its primary subsidiary, BUMA, is one of the largest coal mining contractors in Indonesia, based on production volumes. As of and for the year ended 30 June 2014, DOID had net revenues of USD 303 million, operating income of USD 37 million and assets totaling USD 1.08 billion. DOID is listed on the Main Board of the Indonesian Stock Exchange (IDX ticker: DOID). DOID is headquartered in Jakarta, Indonesia.