

PRESS RELEASE

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## **BUMA Rings the Bell, Marks the Listing of Rp2 Trillion Sukuk Ijarah I BUMA 2025 on IDX**

**Jakarta, March 27, 2025 – PT Bukit Makmur Mandiri Utama (BUMA)**, the principal subsidiary of **PT BUMA Internasional Grup Tbk (BUMA International Group, IDX: DOID)**, marked the successful issuance and listing of its inaugural Sukuk Ijarah I BUMA 2025, valued at Rp2 trillion, by ringing the opening bell at the Indonesia Stock Exchange (IDX) on the last trading day before the Eid holiday.

The Sukuk was well received by the market, evidenced by a 1.1x oversubscribed rate, reaffirming strong investor confidence in BUMA's financial strength and strategic vision. Issued in three series with tenors of 370 days, 3 years, and 5 years, the Sukuk attracted a broad spectrum of investors, including banks, asset managers, mutual funds, and pension funds. Notably, over 50% of commitments were made toward the 5-year tenor, highlighting investor preference for long-term investments and confidence in BUMA's financial stability.

**Iwan Fuad Salim, Director of BUMA International Group**, stated, "The listing of Sukuk Ijarah I BUMA 2025 today marks a historic milestone for the Group, especially for PT Bukit Makmur Mandiri Utama (BUMA), which has established a strong track record in Indonesia's mining industry for more than 26 years. We express our deepest gratitude to all stakeholders, including Sukuk holders, the Financial Services Authority (OJK), the Indonesia Stock Exchange (IDX), the underwriters, and everyone who has contributed to the issuance process of Sukuk Ijarah I BUMA 2025."

"We hope that today's achievement and listing will serve as an important step for BUMA to continue making positive contributions to all stakeholders, while strengthening our journey toward becoming a sustainable global mining company," added Iwan.

**Kristian Manullang, Director of Surveillance and Compliance at IDX**, stated, "On behalf of the Indonesia Stock Exchange, I would like to congratulate PT Bukit Makmur Mandiri Utama on the listing of Sukuk Ijarah I BUMA 2025, making it the third company to list Sukuk Ijarah in 2025 among the 59 Sukuk Ijarah issuances currently listed on the Indonesia Stock Exchange. The successful listing of Sukuk Ijarah I BUMA 2025 is a testament to the hard work and dedication of the Company's management and employees, which we deeply appreciate. This achievement represents an important milestone for the Company, paving the way for continued growth and future success."

The Sukuk proceeds will be evenly allocated to support BUMA's operations in Indonesia, with 50% for capital expenditures and 50% for working capital.

BUMA successfully secured an A+ Syariah rating from PT Pemeringkat Efek Indonesia (Pefindo) and Fitch Ratings, reflecting the company's financial stability and low default risk profile. The Sukuk Ijarah I BUMA 2025 issuance was arranged by PT BNI Sekuritas, PT BCA Sekuritas, and PT Sucor Sekuritas, with PT Bank Rakyat Indonesia (Persero) Tbk serving as the trustee.

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**About PT BUMA Internasional Grup Tbk (BUMA International Group)**

Established in 1990, PT BUMA Internasional Grup Tbk (BUMA International Group) is a globally diversified mining holding company with operations across Indonesia, Australia, and the United States. The Group operates under four key business pillars: Mining Services, Mine Ownership, Social Enterprise, and Technology.

At the core of its operations is PT Bukit Makmur Mandiri Utama (BUMA), one of the largest mining services providers in Indonesia and Australia (operating under BUMA Australia Pty Ltd). The Group transformed its business in 2024 with the acquisition of Atlantic Carbon Group, Inc. (ACG), marking its entry into mine ownership and positioning itself as the leading producer of ultra-high-grade anthracite in the United States. The Group further strengthened its mine ownership portfolio by acquiring Dawson Complex, one of the largest metallurgical coal mines in Australia, in November 2024 (subject to regulatory approvals and pre-emptive rights, with completion targeted in 2025).

Expanding its diversification, the Group entered the future-facing commodities sector by acquiring a stake in 29Metals Limited, an Australian-based copper and base metals mining company. The Group's other portfolios include PT Bukit Teknologi Digital (BTech), focusing on developing deep learning technologies aimed at enhancing operational efficiency, reducing emissions, and minimizing Occupational Health and Safety (OHS) risks, and PT BISA Ruang Nuswantara (BIRU), a social enterprise dedicated to education, vocational training, and promoting a circular economy.

Headquartered in Jakarta, BUMA International Group is publicly listed on the Indonesia Stock Exchange (IDX: DOID) and employs over 16,000 people worldwide. In June 2024, the company was recognized among the Top 200 in the inaugural FORTUNE Southeast Asia 500, highlighting its position as one of the largest companies in the region by revenue.

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